

## Wood Products



### Industry Overview

The wood products manufacturing industry (NAICS 321) includes establishments that manufacture wood products such as lumber, plywood, veneers, wood containers, wood flooring, wood trusses, manufactured homes, and prefabricated wood buildings. Production processes include sawing, planning, shaping, laminating, and assembling of wood products starting from logs or lumber.

#### Texas Industry Facts

Firms	645
Establishments	745
Employment	19,533
Average Weekly Wage	\$702
Value Added Per Employee	\$71,533
Value of Shipments	\$3.8 billion
Total Capital Investments	\$104.1 million

Sources: Texas Workforce Commission - 2010Q3 Employment & Wages, Annual Survey of Manufactures, 2009

#### How Texas Ranks

All Employees	1
Production Workers	1
Value Added	1
Value of Shipments	4
Total Capital Investments	2

Source: Annual Survey of Manufactures, 2009

#### Texas Exports

- In 2010, Texas wood products exports were valued at \$189.1 million – up from \$154 million in 2009.
- In 2010, this was Texas 27<sup>th</sup> largest category.

Source: WISERTrade, 2010 (NAICS 321)

#### Top Export Markets

Mexico	\$ 132,953,249
Canada	\$ 17,461,038
Turkey	\$ 4,292,074
United Kingdom	\$ 3,084,490
Australia	\$ 2,907,806

Source: WISERTrade, 2010 (NAICS 321)

### Major Industry Employers in Texas

Company	Location	Product Description
Temple-Inland	Diboll, Pineland, etc.	Paper, packaging, lumber & building products
Georgia-Pacific	Camden, Corrigan	Hardwood mills, hardwood veneer & plywood
Work Services Corp.	Wichita Falls	Wooden products, paper clips, & seat cushions
Stock Building Supply	Austin	Lumber windows, doors, trusses, framing, etc.
Armstrong World Industries	Center	Hardwood mills

Source: Texas Manufacturers Register 2010

### Recent Industry Trends

- 2010Q3 Texas wood products industry wages increased slightly, while firms, establishments, and employment decreased slightly since 2009Q3.
- From 2008 to 2009, Texas wood products industry's Value Added per Employee decreased 1%, Value of Shipments decreased 22%, and Total Capital Investments decreased 40%.

Sources: Texas Workforce Commission - 2010Q3 & 2009Q3 Employment & Wages, Annual Survey of Manufactures, 2009